

ANNUAL PLAN 2021- 2022

Head of Service:	Gillian McTaggart, Head of Corporate Assurance
Wards affected:	(All Wards);
Urgent Decision?(yes/no)	No
If yes, reason urgent decision required:	
Appendices (attached):	Appendix 1 – Four Year Plan 2020 –2024 Appendix 2 – Annual Plan 2021 – 2022 Appendix 3 – Corporate Planning Cycle

Summary

This report sets out the Annual Plan 2021- 2022 outlining the key objectives and performance indicators to support the delivery of the Council's Four Year Plan 2020-2024

Recommendation (s)

The Committee is asked to:

- (1) Approve the draft key objectives and performance indicators identified within the Annual Plan for 2021 – 2022 and recommend approval by Council**
- (2) Agree that the Annual Plan for 2021- 22 supersedes previously agreed action plans for 2021- 22**

1 Reason for Recommendation

- 1.1 Members are being asked to approve the Annual Plan for 2021-2022. This has been developed to reflect priorities agreed in the Four Year Plan . It also takes into account the impact of the Covid pandemic and Build Back Better programme. The Annual Plan considers the resources available and supersedes previously agreed action plans .

2 Background

- 2.1 During 2019/20 the Council developed and approved both the Future 40 Vision and Four Year Plan (2020 – 2024) . Both documents were approved by the Strategy & Resources Committee on 14 January and by Full Council on 20 January 2020.

Strategy & Resources Committee

21 September 2021

- 2.2 The Four Year Plan provides a framework for decision making, which ensures that available resources are allocated to meet the needs of our communities. Having a clear vision for the future, aligned with strategic priorities and activities also provides a framework for managing the effectiveness of the organisation, as well as for managing individual services. This in turn allows for good and effective scrutiny of both decisions and performance.
- 2.3 The Four Year Plan (2020 – 2024) shown in Appendix 1 sets out the Council's strategy for the provision of local services for residents, businesses, and visitors for the four year period. This was developed alongside our Future 40 Vision , and the Council extensively engaged with residents, businesses, and various stakeholders to develop our priorities . The themes identified within the Future 40 Vision are the same for the Four Year Plan. An additional priority of Effective Council was added to the Four Year Plan to support the focus on the priorities identified by residents .
- 2.4 The six new themes in the Four Year Plan are :
- 2.4.1 **Green & Vibrant** - A better place to live where people enjoy their surroundings
 - 2.4.2 **Safe & Well** - A place where people feel safe, secure, and lead healthy, fulfilling lives
 - 2.4.3 **Opportunity & Prosperity** - A successful place with a strong, dynamic local economy where people can thrive
 - 2.4.4 **Smart & Connected** - Alive and connected socially, economically, geographically, and digitally
 - 2.4.5 **Cultural & Creative** - A centre for cultural and creative excellence and inspiration
 - 2.4.6 **Effective Council** – Engaging, responsive and resilient Council

Strategy & Resources Committee

21 September 2021

- 2.5 The launch of the Four Year Plan and the targets for 2020-21 were hugely impacted by the emergency response to the pandemic. The targets for 2020/21 were reprioritised during the year with additional targets relating to the emergency response and recovery from first lockdown. The end of year monitoring for 2020-21 was reported to the Audit, Crime & Disorder and Scrutiny Committee in June.
- 2.6 The new Annual Plan for 2021-22 replaces the previous Key Priority Targets that monitored the delivery of the Corporate Plan for 2016 -2020. The key aim of the new format within the Annual Plan is to deliver “outcome” focused priorities and to be able to measure performance over the four year period.

3 Annual Plan, Key Objectives and Performance Indicators for 2021- 2022

- 3.1 The Annual Plan 2021/22 is shown in Appendix 2 and consists of Key Objectives (qualitative data) and Performance Indicators (quantitative data) . These have been developed based on the priorities in the Four Year Plan .
- 3.2 The Key Objectives focus on the priorities to be delivered in 2021/22 to support the delivery of the Four Year Plan. The Key Objectives are assigned a colour code to identify the responsible committee. They also identify a lead officer and key milestones. The table below identifies the colour codes :

Key to Colour Coding

	Strategy & Resources Committee
	Licensing & Planning Policy Committee
	Community & Wellbeing Committee
	Environment & Safe Communities Committee

- 3.3 The Performance Indicators include some existing targets and a range of developing indicators to measure performance over the period of the Four Year Plan . These will be further developed during 2022-2023.
- 3.4 The Annual Plan for 2021-22 was scrutinised by the Audit, Crime & Disorder and Scrutiny Committee on 1 September 2021 and they were generally supportive of the approach and methodology in developing the Annual Plan and discussed the following points.

Strategy & Resources Committee

21 September 2021

- 3.4.1 A query was raised by the Committee on the data capture for CO2 omissions and it was agreed that the Reduction in CO2 omissions was a developing indicator and would be looked at in 2022-23 as the methodology and robustness for capturing CO2 omissions is important and should be considered .
- 3.4.2 The Committee requested the addition of the action plan from the LGA Peer Review as a target however the Chief Finance Officer confirmed that it did not need to be a target in the Annual Plan as it is being reported and monitored by the Strategy & Resources Committee.
- 3.4.3 There was a concern explored over the term balanced budget in the corporate planning cycle which the Chief Finance Officer clarified meant fully financed with or without the use of reserves .
- 3.4.4 The Committee raised whether the target for the number of major planning applications decided in time should be higher than 60%. It was agreed that this would be reviewed in setting the 2022-23 targets given current situation in resourcing the Planning Team
- 3.4.5 A concern was also expressed around the target set for the number of new trees planted and it was confirmed that this would be reviewed in 2022-23 once the tree planting policy was agreed
- 3.4.6 The Committee queried the target for stage 1 and 2 complaints being data only and it was confirmed that a target cannot be set as the numbers vary from year to year and this is to provide details on the level of complaints each year but could be reviewed at a further stage.
- 3.5 The Key Objectives and Performance Indicators within the Annual Plan supersedes previously agreed action plans covering 2021- 22 and therefore will be referred onto Council Progress against the Key Objectives and Performance Indicators within this Annual Plan will be reported to this Audit, Crime & Disorder and Scrutiny Committee.

4 Corporate Planning Process

- 4.1 Going forward, the planning process for the Annual Plan will be aligned to the annual budgeting process. This will ensure that funding is agreed at an earlier stage and will match the priorities and projects that are agreed.
- 4.2 The draft Corporate Planning process is shown in Appendix 3 . The process for developing the Annual Plan for 2022/23 is already in motion as it starts in August identifying members priorities . The draft Annual Plan for 2022/2023 will be circulated in October and reported to committee .
- 4.3 As well as regular monitoring an Annual Report will be produced each year based upon the four year plan and the priorities delivered .

Strategy & Resources Committee

21 September 2021

5 Risk Assessment

Legal or other duties

5.1 Impact Assessment

5.1.1 Failure to approve the key objectives and performance targets for 2021 to 2022 under the Four Year Plan will mean that there will be a lack of clear direction and priorities upon which decision making can be directed and resources allocated. Without a set of key objectives and performance targets, there is a risk that key stakeholders and especially the public will be unclear about the Council's aspirations and goals and may therefore be unwilling to commit their time and energy to working with the Council for the betterment of the community. This would prove particularly challenging as the Council looks to attract new inward investment to stimulate the economy and work more closely with partners.

5.2 Crime & Disorder

5.2.1 Safe and well is a key priority.

5.3 Safeguarding

5.3.1 No specific concerns

5.4 Dependencies

5.4.1 Several key objectives will be delivered with partner agencies.

5.5 Other

5.5.1 No specific concerns

6 Financial Implications

6.1 There are no specific financial implications to delivering the Annual Plan although several projects and policies within the Plan will have financial implications.

6.2 **Section 151 Officer's comments:** None arising from the contents of this report.

7 Legal Implications.

7.1 **Legal Officer's comments:** none arising from the contents of this report .

8 Policies, Plans & Partnerships

8.1 **Council's Key Priorities:** The following Key Priorities are engaged:

Strategy & Resources Committee

21 September 2021

- 8.2 **Service Plans:** The Service Delivery Plans include all key objectives, and this also underpins the delivery of our key priorities.
- 8.3 **Climate & Environmental Impact of recommendations:** The Annual Plan supports the delivery of the key priority Green & Vibrant to provide a better place to live where people enjoy their surroundings.
- 8.4 **Sustainability Policy & Community Safety Implications:** The Annual Plan supports the delivery of the key priority Safe and Well, A place where people feel safe, secure, and lead healthy, fulfilling lives.
- 8.5 **Partnerships:** The Council cannot deliver the Four Year Plan on its own and will work with a range of partners to help and support its delivery.

9 Background papers

- 9.1 The documents referred to in compiling this report are as follows:

Previous reports:

- Future 40 – Long term vision for Epsom and Ewell Strategy 7 Resources Committee 14 January 2020 <http://th-modgov-01/documents/s15129/FUTURE40%20-%20LONG-TERM%20VISION%20FOR%20EPSOM%20AND%20EWELL.pdf>
- Four Year Plan 2020 -2024 <http://th-modgov-01/documents/s14997/Four%20year%20plan%202020%20-%202024.pdf>

Other papers:

Audit Crime & Disorder &Scrutiny minutes 1 Sept 2021